

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK

Case number (if known)

Chapter

11☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Memory Lane Music Group LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 20-4360715

4. Debtor's address

Principal place of business

66 Summit Road  
Port Washington, NY 11050

Number, Street, City, State & ZIP Code

Nassau

County

Mailing address, if different from principal place of business

PO Box 254  
Port Washington, NY 11050

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.memorylanemusicgroup.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

Debtor **Memory Lane Music Group LLC**  
Name

Case number (if known)

**7. Describe debtor's business** A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

71**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 04/01/25 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D) and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_

When \_\_\_\_\_

Case number \_\_\_\_\_

District \_\_\_\_\_

When \_\_\_\_\_

Case number \_\_\_\_\_

Debtor **Memory Lane Music Group LLC**  
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No  
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor

Relationship

District

When

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State &amp; ZIP Code

Is the property insured?

☐ No☐ Yes. Insurance agency

Contact name

Phone

### Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☐ \$1,000,001 - \$10 million☐ \$500,000,001 - \$1 billion

Debtor

**Memory Lane Music Group LLC**

Case number (if known)

Name

☐ \$50,001 - \$100,000☐ \$10,000,001 - \$50 million☐ \$1,000,000,001 - \$10 billion☐ \$100,001 - \$500,000☐ \$50,000,001 - \$100 million☐ \$10,000,000,001 - \$50 billion☒ \$500,001 - \$1 million☐ \$100,000,001 - \$500 million☐ More than \$50 billion

Debtor **Memory Lane Music Group LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 25, 2022**  
MM / DD / YYYY**X /s/ Mark Spier**

Signature of authorized representative of debtor

**Mark Spier**

Printed name

Title **CEO****18. Signature of attorney****X /s/ Howard P. Magaliff**

Signature of attorney for debtor

Date **April 25, 2022**

MM / DD / YYYY

**Howard P. Magaliff**

Printed name

**Rich Michaelson Magaliff, LLP**

Firm name

**335 Madison Avenue****9th Floor****New York, NY 10017**

Number, Street, City, State &amp; ZIP Code

Contact phone **646.453.7851**Email address **hmagaliff@r3mlaw.com****2079903 NY**

Bar number and State

**Fill in this information to identify the case:**Debtor name Memory Lane Music Group LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 25, 2022**X /s/ Mark Spier**

Signature of individual signing on behalf of debtor

**Mark Spier**

Printed name

**CEO**

Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name **Memory Lane Music Group LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known): \_\_\_\_\_

☐ Check if this is an  
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
DeRose Music c/o Songwriters Guild of America PO Box 2083 Brentwood, TN 37024		Royalties Due				\$303,461.53
Kudu Music Co. c/o Songwriters Guild of America PO Box 2083 Brentwood, TN 37024		Royalties Due				\$68,438.08
Harry Ruby (Busch Charles c/o Songwriters Guild of America PO Box 2083 Brentwood, TN 37024		Royalties Due				\$58,454.45
Harold Adamson Music c/o Songwriters Guild of America PO Box 2083 Brentwood, TN 37024		Royalties Due				\$35,381.65
Benny Davis Music Co. c/o Susan Rutrough 4900 SW 60 Pl. Miami, FL 33155		Royalties Due				\$33,516.96
Classified Music c/o David Jordan 6827 Cover Avenue Hamtramck, MI 48212		Royalties Due				\$22,154.56

Debtor **Memory Lane Music Group LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
David Mann Music Co 3 Daniel Lane Butler, NJ 07405		Royalties Due				\$6,495.29
All Shall Perish In. 120 Village Square Suite 83 Orinda, CA 94563		Royalties Due				\$5,622.11
Toni R Music Ms. Barbara Schwartz 419 Santa Maria Drive Irvine, CA 92606		Royalties Due				\$5,602.14
Hygroton Music Geraldine Hunt Milligan 159 Church Hill, Apt. 207 Montreal, PQ J4V 2M2, Can		Royalties Due				\$5,277.72
Abiersack - AF c/o David Weise & Assoc. 16000 Ventura Blvd. Suite 600 Encino, CA 91436		Royalties Due				\$4,626.19
Ted Varnick Music Co. c/o Songwriters Guild of America PO Box 2083 Brentwood, TN 37024		Royalties Due				\$4,323.11
Unidisc Music Inc. c/o Matra Music Ltd 87B Hymus Blvd Pointe Claire, PQ H9R 4T2 Canada		Royalties Due				\$4,072.69
Sanavan Music Address Unknown		Royalties Due				\$4,013.71
Ched Music Warner Chappell Music Inc 10585 Santa Monica Blvd Los Angeles, CA 90025		Royalties Due				\$3,952.20



Debtor **Memory Lane Music Group LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Diversified Music c/o David Jordan 6827 Cover Avenue Hamtramck, MI 48212		Royalties Due				\$3,658.46
Reganesque Music Co Spirit Two Music 235 W 23rd Street 4th Floor New York, NY 10011		Royalties Due				\$2,530.84
Jay Zynczak ADDRESS UNKNOWN		Royalties Due				\$2,485.28
Alicia Razaf Georgiade Wixen Music Publishing 24025 Park Sorrento Suite 130 Calabasas, CA 91302		Royalties Due				\$2,216.89
Truelove Music Studio 19F Tower Workshops Riley Road London, SE1 3DG, ENGLAND		Royalties Due				\$1,737.58

**Fill in this information to identify the case:**Debtor name **Memory Lane Music Group LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b>	
Copy line 88 from <i>Schedule A/B</i> .....	\$ <b>0.00</b>
<b>1b. Total personal property:</b>	
Copy line 91A from <i>Schedule A/B</i> .....	\$ <b>857,751.79</b>
<b>1c. Total of all property:</b>	
Copy line 92 from <i>Schedule A/B</i> .....	\$ <b>857,751.79</b>

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <b>252,700.85</b>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b>	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <b>0.00</b>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b>	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <b>587,004.40</b>
<b>4. Total liabilities</b> .....	
Lines 2 + 3a + 3b	\$ <b>839,705.25</b>

**Fill in this information to identify the case:**Debtor name Memory Lane Music Group LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand****\$100.00****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. City National BankBusiness Checking1921\$1,507.373.2. City National BankBusiness Checking9565\$98.523.3. First National Bank of Long IslandBusiness Checking1355\$159.283.4. Capital One BankBusiness Checking6857\$1,536.993.5. Capital One BankBusiness Checking9260\$50,849.63**4. Other cash equivalents (Identify all)****5. Total of Part 1.****\$54,251.79**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Debtor Memory Lane Music Group LLC  
Name

Case number (If known) \_\_\_\_\_

**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes Fill in the information below.

**7. Deposits, including security deposits and utility deposits**  
Description, including name of holder of deposit7.1. Security Deposit with 240 W 37 LLC\$33,500.00**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**  
Description, including name of holder of prepayment**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$33,500.00**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
- ☐ Yes Fill in the information below.

**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes Fill in the information below.

**General description****Net book value of  
debtor's interest**  
(Where available)**Valuation method used  
for current value****Current value of  
debtor's interest**39. **Office furniture**40. **Office fixtures**

Debtor Memory Lane Music Group LLC  
Name

Case number (If known) \_\_\_\_\_

41. **Office equipment, including all computer equipment and communication systems equipment and software**  
**Computers, computer accessories, software, printers, scanners, telephones** **\$0.00** **\$20,000.00**

42. **Collectibles** *Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles*

43. **Total of Part 7.** **\$20,000.00**  
 Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No  
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.  
☐ Yes Fill in the information below.

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.  
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. <b>Patents, copyrights, trademarks, and trade secrets</b> <b>Music Copyrights</b>	<b>\$0.00</b>		<b>\$750,000.00</b>

61. **Internet domain names and websites**

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.** **\$750,000.00**  
 Add lines 60 through 65. Copy the total to line 89.

Debtor Memory Lane Music Group LLC  
Name

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67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor **Memory Lane Music Group LLC**  
Name

Case number (If known)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$54,251.79</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$33,500.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$0.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$0.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$20,000.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$0.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$750,000.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>+</b> <b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$857,751.79</b>	<b>+ 91b. \$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$857,751.79</b>

**Fill in this information to identify the case:**Debtor name **Memory Lane Music Group LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
<b>2.1</b>	<b>Capital One Bank</b> <small>Creditor's Name</small>  <b>299 Park Avenue</b> <b>New York, NY 10171</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b> <b>1.24.2014</b> <b>Last 4 digits of account number</b> <b>1747</b> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Describe debtor's property that is subject to a lien</b> <b>All assets</b>  <b>Describe the lien</b> <b>Non-Purchase Money Security</b> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<b>\$252,700.85</b>	<b>\$300,000.00</b>

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$252,700.85****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity



**Fill in this information to identify the case:**Debtor name Memory Lane Music Group LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	<b>Nonpriority creditor's name and mailing address</b> <b>Abiersack - AF</b> <b>c/o David Weise &amp; Assoc.</b> <b>16000 Ventura Blvd.</b> <b>Suite 600</b> <b>Encino, CA 91436</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,626.19</b>
3.2	<b>Nonpriority creditor's name and mailing address</b> <b>Alicia Razaf Georgiade</b> <b>Wixen Music Publishing</b> <b>24025 Park Sorrento</b> <b>Suite 130</b> <b>Calabasas, CA 91302</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,216.89</b>
3.3	<b>Nonpriority creditor's name and mailing address</b> <b>All Shall Perish In.</b> <b>120 Village Square</b> <b>Suite 83</b> <b>Orinda, CA 94563</b>  Date(s) debt was incurred <u>2017 - 2022</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,622.11</b>
3.4	<b>Nonpriority creditor's name and mailing address</b> <b>Audigy Music - AF</b> <b>c/o David Weise &amp; Assoc</b> <b>16000 Ventura Blvd.</b> <b>Suite 600</b> <b>Encino, CA 91436</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$362.91</b>

Debtor	Memory Lane Music Group LLC		Case number (if known)
	Name		
3.5	<b>Nonpriority creditor's name and mailing address</b> <b>Bataan Music Co</b> <b>c/o Bataan Nittollano</b> <b>1880 Lafayette Avenue</b> <b>Bronx, NY 10466</b>  Date(s) debt was incurred <u>2010 - 2022</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$379.89</b>
3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Beardog Publishing Co</b> <b>Clint Ballard</b> <b>207 W Hickory Street</b> <b>Suite 109</b> <b>Denton, TX 76201</b>  Date(s) debt was incurred <u>    </u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$292.05</b>
3.7	<b>Nonpriority creditor's name and mailing address</b> <b>Benny Davis Music Co.</b> <b>c/o Susan Ruttrough</b> <b>4900 SW 60 Pl.</b> <b>Miami, FL 33155</b>  Date(s) debt was incurred <u>2012 - 2019</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$33,516.96</b>
3.8	<b>Nonpriority creditor's name and mailing address</b> <b>Ched Music</b> <b>Warner Chappell Music Inc</b> <b>10585 Santa Monica Blvd</b> <b>Los Angeles, CA 90025</b>  Date(s) debt was incurred <u>2010 - 2019</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,952.20</b>
3.9	<b>Nonpriority creditor's name and mailing address</b> <b>Classified Music</b> <b>c/o David Jordan</b> <b>6827 Cover Avenue</b> <b>Hamtramck, MI 48212</b>  Date(s) debt was incurred <u>2010 - 2019</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$22,154.56</b>
3.10	<b>Nonpriority creditor's name and mailing address</b> <b>Costa Demo Productions</b> <b>Address Unknown</b>  Date(s) debt was incurred <u>    </u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$88.92</b>
3.11	<b>Nonpriority creditor's name and mailing address</b> <b>David Mann Music Co</b> <b>3 Daniel Lane</b> <b>Butler, NJ 07405</b>  Date(s) debt was incurred <u>2010 - 2012</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,495.29</b>

Debtor	Memory Lane Music Group LLC	Case number (if known)	
	Name		
3.12	<b>Nonpriority creditor's name and mailing address</b> <b>Degreg Music Co</b> <b>Address Unknown</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Royalties Due</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$83.72</b>
3.13	<b>Nonpriority creditor's name and mailing address</b> <b>DeRose Music</b> <b>c/o Songwriters</b> <b>Guild of America</b> <b>PO Box 2083</b> <b>Brentwood, TN 37024</b> Date(s) debt was incurred <u><b>2012 - 2022</b></u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Royalties Due</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$303,461.53</b>
3.14	<b>Nonpriority creditor's name and mailing address</b> <b>Diversified Music</b> <b>c/o David Jordan</b> <b>6827 Cover Avenue</b> <b>Hamtramck, MI 48212</b> Date(s) debt was incurred <u><b>2010 - 2019</b></u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Royalties Due</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,658.46</b>
3.15	<b>Nonpriority creditor's name and mailing address</b> <b>Erasmus Music Inc</b> <b>Sony ATV Music</b> <b>8 Music Square</b> <b>Nashville, TN 37203</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Royalties Due</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$220.55</b>
3.16	<b>Nonpriority creditor's name and mailing address</b> <b>Erasmus Music Inc</b> <b>c/o Seashore Music BV</b> <b>West Duinweg 262 Gravenha</b> <b>2583 AK</b> <b>Holland</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Royalties Due</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$204.48</b>
3.17	<b>Nonpriority creditor's name and mailing address</b> <b>Fortranic Music</b> <b>Address Unknown</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Royalties Due</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$54.94</b>
3.18	<b>Nonpriority creditor's name and mailing address</b> <b>Harold Adamson Music</b> <b>c/o Songwriters</b> <b>Guild of America</b> <b>PO Box 2083</b> <b>Brentwood, TN 37024</b> Date(s) debt was incurred <u><b>2012 - 2021</b></u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Royalties Due</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$35,381.65</b>

Debtor	Memory Lane Music Group LLC	Case number (if known)	
	Name		
3.19	<b>Nonpriority creditor's name and mailing address</b> <b>Harry Ruby (Busch Charles</b> <b>c/o Songwriters</b> <b>Guild of America</b> <b>PO Box 2083</b> <b>Brentwood, TN 37024</b> Date(s) debt was incurred <u>2012-2019</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$58,454.45</b>
3.20	<b>Nonpriority creditor's name and mailing address</b> <b>HB Webman Ltd.</b> <b>1650 Broadway</b> <b>New York, NY 10019</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,389.66</b>
3.21	<b>Nonpriority creditor's name and mailing address</b> <b>Holee Music Co.</b> <b>606 Shoreline Drive</b> <b>Naples, FL 34119</b> Date(s) debt was incurred <u>2010 - 2019</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$167.58</b>
3.22	<b>Nonpriority creditor's name and mailing address</b> <b>Hygroton Music</b> <b>Geraldine Hunt Milligan</b> <b>159 Church Hill, Apt. 207</b> <b>Montreal, PQ J4V 2M2, Can</b> Date(s) debt was incurred <u>2010 - 2019</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,277.72</b>
3.23	<b>Nonpriority creditor's name and mailing address</b> <b>James F. Mchugh Trust</b> <b>James F. McHugh Trust</b> <b>75 9th Avenue</b> <b>4th Floor</b> <b>New York, NY 10011</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$72.87</b>
3.24	<b>Nonpriority creditor's name and mailing address</b> <b>Jay Zynczak</b> <b>ADDRESS UNKNOWN</b> Date(s) debt was incurred <u>2015 - 2019</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,485.28</b>
3.25	<b>Nonpriority creditor's name and mailing address</b> <b>Jewmaican Publishing</b> <b>11760 SW 25th Court</b> <b>Building 18</b> <b>Hollywood, FL 33025</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$69.11</b>

Debtor <b>Memory Lane Music Group LLC</b> Name		Case number (if known)	
3.26	<b>Nonpriority creditor's name and mailing address</b> <b>Jocelyn Brown Music Co.</b> <b>ADDRESS UNKNOWN</b> Date(s) debt was incurred <u>2012 - 2019</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$403.11</b>
3.27	<b>Nonpriority creditor's name and mailing address</b> <b>Keniche Music</b> <b>c/o Eddie Saunders</b> <b>120 Hillyer Street</b> <b>East Orange, NJ 07017</b> Date(s) debt was incurred <u>2012 - 2019</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$372.88</b>
3.28	<b>Nonpriority creditor's name and mailing address</b> <b>Kudu Music Co.</b> <b>c/o Songwriters</b> <b>Guild of America</b> <b>PO Box 2083</b> <b>Brentwood, TN 37024</b> Date(s) debt was incurred <u>2012 - 2022</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$68,438.08</b>
3.29	<b>Nonpriority creditor's name and mailing address</b> <b>Lil Poop's Publishing</b> <b>c/o Elsie Price</b> <b>Boston Way Street</b> <b>Bldg 1, # 3</b> <b>Asbury Park, NJ 07712</b> Date(s) debt was incurred <u>2012 - 2019</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$761.24</b>
3.30	<b>Nonpriority creditor's name and mailing address</b> <b>Major Songs Co.</b> <b>Arthur Kent Music Co.</b> <b>2 Old State Rte 17</b> <b>PO Box 572</b> <b>Chester, NY 10918</b> Date(s) debt was incurred <u>2015 - 2019</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$885.26</b>
3.31	<b>Nonpriority creditor's name and mailing address</b> <b>Minder Music Ltd.</b> <b>18 Pindock Mews</b> <b>London W9 2PY</b> <b>ENGLAND</b> Date(s) debt was incurred <u>2012 - 2019</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$503.32</b>
3.32	<b>Nonpriority creditor's name and mailing address</b> <b>Reganesque Music Co</b> <b>Spirit Two Music</b> <b>235 W 23rd Street</b> <b>4th Floor</b> <b>New York, NY 10011</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,530.84</b>

Debtor	<b>Memory Lane Music Group LLC</b> Name _____	Case number (if known) _____
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3.33	<b>Nonpriority creditor's name and mailing address</b> <b>Regent Music Corporation</b> <b>235 West 23rd Street</b> <b>4th Floor</b> <b>New York, NY 10111</b> Date(s) debt was incurred <u>2012 - 2019</u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$336.02</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.34	<b>Nonpriority creditor's name and mailing address</b> <b>Rennartz Music</b> <b>Address Unknown</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$95.95</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.35	<b>Nonpriority creditor's name and mailing address</b> <b>Sanavan Music</b> <b>Address Unknown</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$4,013.71</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.36	<b>Nonpriority creditor's name and mailing address</b> <b>Sausage 69 Music - AF</b> <b>16000 Ventura Blvd</b> <b>Suite 600</b> <b>Encino, CA 91436</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$643.77</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.37	<b>Nonpriority creditor's name and mailing address</b> <b>Solar Systems Music</b> <b>Sheila Davis</b> <b>441 E 20th Street</b> <b>New York, NY 10010</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$73.84</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.38	<b>Nonpriority creditor's name and mailing address</b> <b>Stanley Lebowsky Estate</b> <b>c/o Robert Cavallo</b> <b>545 Madison Avenue</b> <b>New York, NY 10022</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$57.11</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.39	<b>Nonpriority creditor's name and mailing address</b> <b>Ted Varnick Music Co.</b> <b>c/o Songwriters</b> <b>Guild of America</b> <b>PO Box 2083</b> <b>Brentwood, TN 37024</b> Date(s) debt was incurred <u>2012 - 2019</u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$4,323.11</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Royalties Due</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor <b>Memory Lane Music Group LLC</b> Name		Case number (if known)	
3.40	<b>Nonpriority creditor's name and mailing address</b> <b>THEI II Music Co</b> <b>Address Unknown</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Royalties Due</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$209.91</b>
3.41	<b>Nonpriority creditor's name and mailing address</b> <b>Toni R Music</b> <b>Ms. Barbara Schwartz</b> <b>419 Santa Maria Drive</b> <b>Irvine, CA 92606</b> Date(s) debt was incurred <u><b>2010 2019</b></u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Royalties Due</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,602.14</b>
3.42	<b>Nonpriority creditor's name and mailing address</b> <b>Truelove Music Studio 19F</b> <b>Tower Workshops</b> <b>Riley Road</b> <b>London, SE1 3DG,</b> <b>ENGLAND</b> Date(s) debt was incurred <u><b>2016 - 2019</b></u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Royalties Due</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,737.58</b>
3.43	<b>Nonpriority creditor's name and mailing address</b> <b>Ulpio Minucci Music Co</b> <b>c/o Ulpio Minucci</b> <b>8611 Burton Way, Unit 16</b> <b>Los Angeles, CA 90048</b> Date(s) debt was incurred <u><b>2012 - 2019</b></u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Royalties Due</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$503.19</b>
3.44	<b>Nonpriority creditor's name and mailing address</b> <b>Unidisc Music Inc.</b> <b>c/o Matra Music Ltd</b> <b>87B Hymus Blvd</b> <b>Pointe Claire, PQ H9R 4T2</b> <b>Canada</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Royalties Due</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,072.69</b>
3.45	<b>Nonpriority creditor's name and mailing address</b> <b>Universal Music Publishin</b> <b>Royalty Dept</b> <b>136-144 New Kings Road</b> <b>London SQ6 4FX</b> <b>UK</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Royalties Due</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$194.46</b>
3.46	<b>Nonpriority creditor's name and mailing address</b> <b>Warpfactor One Music</b> <b>Address Unknown</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Royalties Due</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$205.60</b>

Debtor **Memory Lane Music Group LLC**

Case number (if known) \_\_\_\_\_

Name

3.47 Nonpriority creditor's name and mailing address

**Werner Chappell Music**  
**161 Hammersmith Rd**  
**London W6 8BS**  
**England**

Date(s) debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.***\$350.62**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Royalties Due**Is the claim subject to offset? ☒ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

## Total of claim amounts

5a. \$ **0.00**5b. + \$ **587,004.40**5c. \$ **587,004.40**



**Fill in this information to identify the case:**Debtor name Memory Lane Music Group LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Irrevocable publishing administration contract.**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Downtown Music Publishing  
155 6th Avenue  
New York, NY 10013**

**Fill in this information to identify the case:**Debtor name Memory Lane Music Group LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1

**Mark Spier****66 Summit Road  
Port Washington, NY 11050****Capital One Bank**☒ D 2.1☐ E/F \_\_\_\_\_☐ G \_\_\_\_\_

**Fill in this information to identify the case:**Debtor name Memory Lane Music Group LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**  
Check all that apply**Gross revenue**  
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From **1/01/2022** to **Filing Date**☒ Operating a business**\$24,988.76**☐ Other \_\_\_\_\_**For prior year:**From **1/01/2021** to **12/31/2021**☒ Operating a business**\$120,715.84**☐ Other \_\_\_\_\_**For year before that:**From **1/01/2020** to **12/31/2020**☒ Operating a business**\$339,331.29**☐ Other \_\_\_\_\_**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From **1/01/2022** to **Filing Date****Rental Income****\$36,670.92****For prior year:**From **1/01/2021** to **12/31/2021****Rental Income****\$134,337.25****For year before that:**From **1/01/2020** to **12/31/2020****Interest Income****\$125,936.33**

Debtor **Memory Lane Music Group LLC**

Case number (if known) \_\_\_\_\_

## Description of sources of revenue

Gross revenue from  
each source  
(before deductions and  
exclusions)

For the fiscal year:

From **1/01/2019** to **12/31/2019****Rental Income****\$121,298.30****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>240 West 37 LLC</b> <b>25 West 36th Street</b> <b>New York, NY 10018</b>		<b>\$10,755.31</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u><b>Rent</b></u>
3.2. <b>Rich Michaelson Magaliff, LLP</b> <b>335 Madison Avenue</b> <b>9th Floor</b> <b>New York, NY</b>	<b>02.17.22</b> <b>\$2,745</b> <b>04.02.22</b> <b>\$4,419</b> <b>04.06.22</b> <b>\$50,000</b> <b>04.08.22</b> <b>\$25,000 +</b> <b>\$1,738 for</b> <b>court filing</b> <b>fee</b>	<b>\$83,902.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u><b>Payments include</b></u> <u><b>\$75,000 retainer for chapter 11</b></u> <u><b>filing.</b></u>
3.3. <b>Pryor Cashman, LLC</b> <b>7 Times Square</b> <b>New York, NY 10036</b>		<b>\$73,540.48</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____
3.4. <b>OEM Capital Corp</b> <b>PO Box 4193</b> <b>New York, NY 10163</b>		<b>\$15,000.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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Debtor **Memory Lane Music Group LLC**

Case number (if known) \_\_\_\_\_

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. <b>Mark Spier</b>		<b>\$31,300.00</b>	<b>Guaranteed Payment</b>
4.2. <b>Spier Music Holdings, LLC</b>		<b>\$37,250.00</b>	<b>Guaranteed Payment</b>

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. <b>William Bunch et al. v. Memory Lane Music Group, LLC et al. 654117/2019</b>	<b>Breach of Contract</b>	<b>Supreme Court., State of NY, NY County</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Debtor **Memory Lane Music Group LLC**

Case number (if known) \_\_\_\_\_

**Description of the property lost and how the loss occurred****Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

**Dates of loss****Value of property lost****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.
**Who was paid or who received the transfer?**  
**Address**
**If not money, describe any property transferred****Dates****Total amount or value**

11.1.

**Rich Michaelson Magaliff,**  
**LLP**  
**335 Madison Avenue**  
**9th Floor**  
**New York, NY 10017**
**02.17.22**  
**\$2,745**  
**04.02.22**  
**\$4,419**  
**04.06.22**  
**\$50,000**  
**04.08.22**  
**\$25,000 +**  
**\$1,738 for**  
**court filing**  
**fee**
**\$83,902.00**
**Email or website address**  
**hmagaliff@r3mlaw.com**
**Who made the payment, if not debtor?**
11.2. **OEM Capital Corp.**  
**PO Box 4193**  
**New York, NY 10163**
**\$37,500.00****Email or website address****Who made the payment, if not debtor?**
11.3. **Push and Shove LLC**  
**7 Times Square**  
**New York, NY 10036**
**\$73,540.48****Email or website address****Who made the payment, if not debtor?****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

Debtor **Memory Lane Music Group LLC**

Case number (if known) \_\_\_\_\_

☐ None.**Name of trust or device****Describe any property transferred****Dates transfers  
were made****Total amount or  
value****13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.**Who received transfer?  
Address****Description of property transferred or  
payments received or debts paid in exchange****Date transfer  
was made****Total amount or  
value****Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply**Address****Dates of occupancy  
From-To****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.☐ Yes. Fill in the information below.**Facility name and address****Nature of the business operation, including type of services  
the debtor provides****If debtor provides meals  
and housing, number of  
patients in debtor's care****Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

Debtor **Memory Lane Music Group LLC**

Case number (if known) \_\_\_\_\_

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<b>Public Storage 1 Seaview Boulevard Port Washington, NY 11050</b>	<b>Mark Spier</b>	<b>Files</b>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None
**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.
☒ No.

☐ Yes. Provide details below.



Debtor **Memory Lane Music Group LLC**

Case number (if known) \_\_\_\_\_

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		<b>Dates business existed</b>
25.1. <b>Scion Music Group LLC</b> <b>PO Box 254</b> <b>Port Washington, NY 11050</b>	<b>Music Publishing</b>	<b>EIN: 26-2627728</b> <b>From-To 01.01.2007 - Date</b>
25.2. <b>Scion North Music LLC</b> <b>PO Box 254</b> <b>Port Washington, NY 11050</b>	<b>Music Publishing</b>	<b>EIN: 27-0209792</b> <b>From-To 01.01.2008 - Date</b>
25.3. <b>Memory Lane Music Ltd</b> <b>54 Bear Lane</b> <b>Southwark</b> <b>London, UK SE1 OUH</b>	<b>Music Publishing</b>	<b>EIN: UK Bases Company - NO EIN</b> <b>From-To 01.01.2006 - Date</b>
25.4. <b>Larry Spier Music LLC</b> <b>PO Box 254</b> <b>Port Washington, NY 11050</b>	<b>Music Publishing</b>	<b>EIN: 20-4523084</b> <b>From-To 01.01.2007 - Date</b>
25.5. <b>Scion Three Music LLC</b> <b>PO Box 254</b> <b>Port Washington, NY 11050</b>	<b>Music Publishing</b>	<b>EIN: 20-4522114</b> <b>From-To 01.01.2007 - Date</b>
25.6. <b>Scion Four Music LLC</b> <b>PO Box 254</b> <b>Port Washington, NY 11050</b>	<b>Music Publishing</b>	<b>EIN: 20-4531238</b> <b>From-To 01.01.2007 - Date</b>

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Debtor **Memory Lane Music Group LLC**

Case number (if known) \_\_\_\_\_

**Name and address****Date of service  
From-To**

26a.1. **Nicole D. Feldman, CPA**  
**An Accounting Corporation**  
**1606 S Ogden Drive**  
**Los Angeles, CA 90019**

**01.01.2012 - Present**  
**Time**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

**Name and address****If any books of account and records are  
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the  
inventory**

**Date of inventory**

**The dollar amount and basis (cost, market,  
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Mark Spier	66 Summit Road Port Washington, NY 11050	CEO	50%

Name	Address	Position and nature of any interest	% of interest, if any
Spier Music Holding LLC	66 Summit Road Port Washington, NY 11050	Member	50%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Debtor **Memory Lane Music Group LLC**

Case number (if known) \_\_\_\_\_

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	<b>Mark Spier</b>	<b>\$31,300.00</b>		<b>Compensation</b>
	Relationship to debtor <b>50% shareholder and officer</b>			
30.2	<b>Spier Music Holdings, LLC</b>	<b>\$37,250.00</b>		<b>Compensation</b>
	Relationship to debtor <b>50% Shareholder</b>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 25, 2022****/s/ Mark Spier**

Signature of individual signing on behalf of the debtor

**Mark Spier**

Printed name

Position or relationship to debtor **CEO**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes

**United States Bankruptcy Court  
Eastern District of New York**

In re Memory Lane Music Group LLC

Debtor(s)

Case No.  
Chapter11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Mark Spier</b> <b>66 Summit Road</b> <b>Port Washington, NY 11050</b>			<b>50% Member</b>
<b>Spier Music Holdings, LLC</b> <b>66 Summit Road</b> <b>Port Washington, NY 11050</b>			<b>50% Member</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **CEO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 25, 2022Signature /s/ Mark Spier  
Mark Spier

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Eastern District of New York**

In re **Memory Lane Music Group LLC**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: **April 25, 2022**

**/s/ Mark Spier**

**Mark Spier/CEO**

Signer/Title

Date: **April 25, 2022**

**/s/ Howard P. Magaliff**

Signature of Attorney

**Howard P. Magaliff**

**Rich Michaelson Magaliff, LLP**

**335 Madison Avenue**

**9th Floor**

**New York, NY 10017**

**646.453.7851 Fax: 212.913.9642**

Abiersack - AF  
c/o David Weise & Assoc.  
16000 Ventura Blvd.  
Suite 600  
Encino, CA 91436

Alicia Razaf Georgiade  
Wixen Music Publishing  
24025 Park Sorrento  
Suite 130  
Calabasas, CA 91302

All Shall Perish In.  
120 Village Square  
Suite 83  
Orinda, CA 94563

Audigy Music - AF  
c/o David Weise & Assoc  
16000 Ventura Blvd.  
Suite 600  
Encino, CA 91436

Bataan Music Co  
c/o Bataan Nittollano  
1880 Lafayette Avenue  
Bronx, NY 10466

Beardog Publishing Co  
Clint Ballard  
207 W Hickory Street  
Suite 109  
Denton, TX 76201

Benny Davis Music Co.  
c/o Susan Rutrough  
4900 SW 60 Pl.  
Miami, FL 33155

Capital One Bank  
299 Park Avenue  
New York, NY 10171

Ched Music  
Warner Chappell Music Inc  
10585 Santa Monica Blvd  
Los Angeles, CA 90025

Classified Music  
c/o David Jordan  
6827 Cover Avenue  
Hamtramck, MI 48212

Costa Demo Productions  
Address Unknown

David Mann Music Co  
3 Daniel Lane  
Butler, NJ 07405

Degreg Music Co  
Address Unknown

DeRose Music  
c/o Songwriters  
Guild of America  
PO Box 2083  
Brentwood, TN 37024

Diversified Music  
c/o David Jordan  
6827 Cover Avenue  
Hamtramck, MI 48212

Downtown Music Publishing  
155 6th Avenue  
New York, NY 10013

Erasmus Music Inc  
Sony ATV Music  
8 Music Square  
Nashville, TN 37203

Erasmus Music Inc  
c/o Seashore Music BV  
West Duinweg 262 Gravenha  
2583 AK  
Holland

Fortranic Music  
Address Unknown

Harold Adamson Music  
c/o Songwriters  
Guild of America  
PO Box 2083  
Brentwood, TN 37024

Harry Ruby (Busch Charles  
c/o Songwriters  
Guild of America  
PO Box 2083  
Brentwood, TN 37024

HB Webman Ltd.  
1650 Broadway  
New York, NY 10019

Holee Music Co.  
606 Shoreline Drive  
Naples, FL 34119

Hygroton Music  
Geraldine Hunt Milligan  
159 Church Hill, Apt. 207  
Montreal, PQ J4V 2M2, Can

James F. Mchugh Trust  
James F. McHugh Trust  
75 9th Avenue  
4th Floor  
New York, NY 10011

Jay Zynczak  
ADDRESS UNKNOWN

Jewmaican Publishing  
11760 SW 25th Court  
Building 18  
Hollywood, FL 33025

Jocelyn Brown Music Co.  
ADDRESS UNKNOWN

Keniche Music  
c/o Eddie Saunders  
120 Hillyer Street  
East Orange, NJ 07017



Kudu Music Co.  
c/o Songwriters  
Guild of America  
PO Box 2083  
Brentwood, TN 37024

Lil Poop's Publishing  
c/o Elsie Price  
Boston Way Street  
Bldg 1, # 3  
Asbury Park, NJ 07712

Major Songs Co.  
Arthur Kent Music Co.  
2 Old State Rte 17  
PO Box 572  
Chester, NY 10918

Mark Spier  
66 Summit Road  
Port Washington, NY 11050

Minder Music Ltd.  
18 Pindock Mews  
London W9 2PY  
ENGLAND

Reganesque Music Co  
Spirit Two Music  
235 W 23rd Street  
4th Floor  
New York, NY 10011

Regent Music Corporation  
235 West 23rd Street  
4th Floor  
New York, NY 10111

Rennartz Music  
Address Unknown

Sanavan Music  
Address Unknown

Sausage 69 Music - AF  
16000 Ventura Blvd  
Suite 600  
Encino, CA 91436

Solar Systems Music  
Sheila Davis  
441 E 20th Street  
New York, NY 10010

Stanley Lebowsky Estate  
c/o Robert Cavallo  
545 Madison Avenue  
New York, NY 10022

Ted Varnick Music Co.  
c/o Songwriters  
Guild of America  
PO Box 2083  
Brentwood, TN 37024

THEI II Music Co  
Address Unknown

Toni R Music  
Ms. Barbara Schwartz  
419 Santa Maria Drive  
Irvine, CA 92606

Truelove Music Studio 19F  
Tower Workshops  
Riley Road  
London, SE1 3DG,  
ENGLAND

Ulpio Minucci Music Co  
c/o Ulpio Minucci  
8611 Burton Way, Unit 16  
Los Angeles, CA 90048

Unidisc Music Inc.  
c/o Matra Music Ltd  
87B Hymus Blvd  
Pointe Claire, PQ H9R 4T2  
Canada

Universal Music Publishin  
Royalty Dept  
136-144 New Kings Road  
London SQ6 4FX  
UK

Warpfactor One Music  
Address Unknown

Werner Chappell Music  
161 Hammersmith Rd  
London W6 8BS  
Englad

**United States Bankruptcy Court  
Eastern District of New York**

In re **Memory Lane Music Group LLC**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Memory Lane Music Group LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Mark Spier**  
**66 Summit Road**  
**Port Washington, NY 11050**

**Spier Music Holdings, LLC**  
**66 Summit Road**  
**Port Washington, NY 11050**

☐ None [*Check if applicable*]

**April 25, 2022**

Date

**/s/ Howard P. Magaliff****Howard P. Magaliff**

Signature of Attorney or Litigant

Counsel for **Memory Lane Music Group LLC****Rich Michaelson Magaliff, LLP****335 Madison Avenue****9th Floor****New York, NY 10017****646.453.7851 Fax:212.913.9642****hmagaliff@r3mlaw.com**

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

**STATEMENT PURSUANT TO LOCAL  
BANKRUPTCY RULE 1073-2(b)**

**DEBTOR(S):** Memory Lane Music Group LLC

**CASE NO.:** \_\_\_\_\_

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

☒ NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

☐ THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

2. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

3. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

(OVER)

## DISCLOSURE OF RELATED CASES (cont'd)

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

*NOTE:* Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

## TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

## CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

**/s/ Howard P. Magaliff**

**Howard P. Magaliff**

Signature of Debtor's Attorney  
**Rich Michaelson Magaliff, LLP**  
**335 Madison Avenue**  
**9th Floor**  
**New York, NY 10017**  
**646.453.7851 Fax:212.913.9642**

\_\_\_\_\_  
Signature of Pro Se Debtor/Petitioner

\_\_\_\_\_  
Signature of Pro Se Joint Debtor/Petitioner

\_\_\_\_\_  
Mailing Address of Debtor/Petitioner

\_\_\_\_\_  
City, State, Zip Code

\_\_\_\_\_  
Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

**NOTE:** Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.